

American stock indexes moved in different directions again during Monday trading session. Russian exchanges were not trading on the 8th of March due to public holiday in Russia. News concerning adoption of the bill gave a boost to traditional stock indexes, while technologies continued to go down.

As at 7:45 p.m. (MSK), S&P500 index grew by 0.4%, Dow Jones gained about 1.3%, and NASDAQ technology index declined 0.65%.

Key indicators as of Monday evening (March 8th, 2021):

- S&P 500: +0.5%
- Dow Jones: +1.3%
- NASDAQ: -0.65%
- IMOEX: N/A; RTSI: N/A
- Gold: \$1,680 (-1.2%)
- Copper: \$9,010 (+1.3%)
- Brent: \$68.57 (-1.1%)
- USD/RUB: RUB 74.5 (+0.42%)

Today's positive moods in the market are mainly related with news concerning the new stimulus package for the U.S. economy. As a reminder, it may amount to about **\$1.9 trillion** in aggregate. However, as former FRS Chair Janet Yellen said today, enactment of the bill would hardly lead to acceleration of inflation, which gave investors some enthusiasm.

So, here is today's situation:

1) Tomorrow, on March 9th, the bill is to be passed through the House of Representatives;

*2) Once passed, it gets to President Biden for presidential approval. **According to some media, the bill may be approved before March 14th.***

Trading activity is rather slow today. We bought new Cybersecurity stock in the **Aggressive** portfolio: **Check Point Software Technologies (CHKP US)**. We see a lot of potential in this sector. Moreover, the company itself fundamentally looks pretty attractive. **A more detailed review will be published quite soon on our channel.**

Besides, we decided to buy into Environment sector again. This time, our choice is **Tilray (TLRY US)** stock. We won't rule out Environment sector could liven up after approval of the new stimulus package. Moreover, the sector's stocks have shown a substantial decline recently. **This buy is of a rather speculative nature and is a HIGH RISK investment.**

The share of **FireEye (FEYE US)** stock in the **Optimum** portfolio has been increased. Earlier, we have multiple times secured a part of the position at **\$21.89, \$23.05 and \$23.24** with profit **from +58.97% to +68.77%**. After the recent drop, we decided to increase the share of this asset as it remains promising.

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